



## THE EPISCOPAL DIOCESE OF NEW YORK

January 7, 2012

Dear Brothers and Sisters in Christ

Under our Guidelines, the Adjustment Board posts on the diocesan website, at least four days prior to each Annual Convention, a report showing the payment or appeal status for all parishes subject to the diocesan assessment.

During 2011, the Adjustment Board heard nineteen appeals from parishes in the Diocese. The spreadsheet attached below shows the decisions reached in those appeals. As it shows the Board forgave a total of \$1,145,510 in assessments; in addition it deferred payment on an additional \$100,000 of assessments. Most of the deferred amounts will be forgiven if the appealing parish satisfies specific conditions which were set for that parish.

The column "Status" in the spreadsheet contains four symbols:

- C indicates a parish that is current in its assessment as originally assessed or as adjusted (i.e. has no outstanding unpaid balance from prior years and has paid at least 75% of its 2011 assessment—the 75% requirement is based on the original date of the Annual Convention, November 19, when it was called to order and adjourned to January 14).
- PIP indicates a parish that has paid less than 75% of its 2011 assessment but has advised the finance department it will pay its full 2011 assessment. There are five parishes in this category.
- AIP stands for "Appeal in Progress" and indicates a parish that has formally begun the appeal process by filing a request to appeal its 2011 and, if applicable, any prior year unpaid assessment. There are twenty two parishes in this category.
- ID stands for "In Default" and indicates a parish that is not current in the payment of its assessment and has not made any effort to begin the appeal process. As the report shows there are four parishes that the Board finds to be "In Default". The Guidelines require the Adjustment Board to report this finding to the Bishop.

The column "Parochial Report" shows if the parish has filed its parochial report.

The Column "Percentage Paid" shows the percentage of its 2011 assessment each parish has paid.

As we have stated in the past with have three basic goals.

First to ensure that our decisions are fair -- fair to the parish appealing, fair to other parishes, and fair to the Diocese. We believe that our decisions during 2011 achieved this goal and were so recognized.

Second, to ensure that all parishes are complying with the assessment process and thereby participating fully in the diocesan community. We are pleased to report that all but the four parishes "In Default" are so doing. As with 2010, the appeals by parishes to the Board have been well prepared and presented. The exchange of views has been most informative, on several occasions with excellent questions concerning the operations of the Diocese itself. We have all learned in the process and we believe our mutual sense of community has been strengthened.

Third, to be proactive and help parishes strengthen their ministries and operations. We are pleased with the success we have had in this regard. We are observing evidence that a significant number of parishes that have appeared before the Adjustment Board are making substantial progress towards improving their financial positions.

Finally, once again we would like to express our sincere appreciation to the representatives of the parishes who have presented appeals this year and also to the members of the Adjustment Board for their diligence and hard work.

Faithfully,

The Reverend Canon Susan C. Harriss  
Co-Chair

Wolcott B. Dunham, Jr.  
Co-Chair

	Status	Parochial Reports	2011 Beginning Balance	2011 Assessments	2011 Adjustment Bd Decisions	2011 Payments	2011 Ending Balance	Percentage Paid
<b>TOTAL</b>			<b>3,229,432</b>	<b>7,967,552</b>	<b>1,145,510</b>	<b>7,161,196</b>	<b>2,939,969</b>	
TRINITY CHURCH	C	Y	-	2,300,000	-	2,300,000	-	100%
ST. THOMAS CHURCH	C	Y	-	723,171	-	723,171	-	100%
ST. JAMES CHURCH	AIP	Y	-	699,481	-	329,133	370,348	47%
CHURCH OF THE HEAVENLY REST	AIP	Y	168,250	299,768	-	166,538	301,480	56%
GRACE CHURCH	C	N	464,445	250,000	-	310,591	403,855	100%
ST. BARTHOLOMEW'S CHURCH	PIP	Y	-	250,000	-	175,000	75,000	70%
ST. LUKE IN THE FIELDS	C	Y	(2,980)	188,889	-	185,909	-	100%
ST. MATTHEW'S CHURCH	C	Y	-	159,509	-	159,509	-	100%
CHURCH OF THE ASCENSION	C	Y	-	140,401	-	140,401	-	100%
CHRIST'S CHURCH (RYE)	C	Y	-	127,257	-	127,257	-	100%
CHRIST CHURCH (BRONXVILLE)	C	Y	-	109,091	-	109,091	-	100%
ST. JAMES THE LESS	C	Y	-	106,127	-	106,127	-	100%
ST. JOHN'S CHURCH, FOUNTAIN SQ	C	Y	57,858	104,144	-	162,002	26,036	100%
ST. MICHAEL'S CHURCH	C	Y	-	100,000	-	100,000	-	100%
ALL ANGELS' CHURCH	C	Y	26,486	95,351	-	97,999	23,838	75%
ST. MARY THE VIRGIN	AIP	Y	66,408	88,544	-	66,408	99,612	0%
CALVARY/ST. GEORGE'S CHURCH	C	Y	315,281	86,517	347,868	50,000	12,000	81%
ST. LUKE'S CHURCH, WILLIAMSBR	PIP	Y	32,543	76,116	-	62,326	-	39%
CHRIST & ST. STEPHEN'S CHURCH	C	Y	-	74,793	-	74,793	(0)	100%
CHRIST THE REDEEMER (PELHAM)	C	Y	20,746	74,687	-	76,762	18,672	103%
HOLY TRINITY CHURCH	AIP	Y	97,835	67,868	-	50,901	114,802	0%
TRANSFIGURATION	C	Y	-	64,634	-	64,634	-	100%
ST. PHILIP'S CHURCH	PIP	Y	20,000	60,000	-	40,000	40,000	67%
ST. BARNABAS' CHURCH (IRVNGTN)	C	Y	14,131	50,871	-	65,002	-	100%
GRACE CHURCH (NYACK)	C	Y	8	50,860	-	46,622	4,246	92%
ST. MARY'S CHURCH, TUXEDO PARK	C	Y	-	47,760	-	47,760	11,940	100%
ST. MARK'S CHURCH (MT. KISCO)	C	Y	-	43,885	-	43,885	-	100%
CHURCH OF THE INCARNATION	C	Y	15,458	43,308	-	58,766	-	136%
ALL SAINTS' CHURCH, BLOOMNGDLE	C	Y	(500)	42,339	-	41,839	-	99%

GRACE CHURCH, MILLBROOK	C	Y	-	41,674	-	41,674	10,419	100%
ST. IGNATIUS' CHURCH	C	Y	26,929	40,394	55,323	13,000	-	100%
GRACE CHURCH (WHITE PLAINS)	AIP	Y	79,279	37,338	91,617	10,000	15,000	47%
ST. THOMAS' CHURCH (MAMARONCK)	C	Y	-	35,150	-	35,150	-	100%
CHURCH OF THE HOLY APOSTLES	C	Y	-	33,750	-	33,750	-	100%
ZION CHURCH (WAPPINGERS)	C	Y	73,417	33,588	106,005	1,000	-	100%
CHURCH OF THE RESURRECTION	PIP	Y	16,448	32,896	-	16,448	32,896	50%
ST. PHILIP'S CHURCH (GARRISON)	C	Y	18,236	32,825	-	42,855	8,206	100%
CHURCH OF THE EPIPHANY	C	Y	-	30,150	-	30,150	-	100%
ST. JOHN'S CHURCH (S. SALEM)	C	Y	-	29,927	-	29,927	-	100%
ST. MARY THE VIRGIN (CHAPQUA)	C	Y	-	29,607	-	29,607	7,402	100%
THE CHURCH OF ST. MATTHEW & ST. TIMOTHY	C	Y	-	28,562	-	28,562	-	100%
CHURCH OF ST. ANDREW (RICHM.)	C	Y	(0)	28,266	-	21,064	7,022	75%
CHRIST CHURCH, POUGHKEEPSIE	C	Y	4,669	27,808	-	31,169	1,808	112%
ST. JOHN'S CHURCH (GETTY SQUARE)	C	N	254,603	27,098	269,700	11,000	1,000	92%
ST. JOHN'S IN THE VILLAGE	C	Y	-	26,555	-	26,555	-	100%
ST. PETER'S CHURCH, CHELSEA	AIP	Y	47,188	25,611	-	25,611	66,396	100%
CHRIST CHURCH (WARWICK)	C	Y	-	23,077	-	23,077	-	100%
CHRIST CHURCH RIVERDALE	AIP	Y	6,409	23,073	-	19,228	15,061	56%
CHURCH OF THE GOOD SHEPHERD, BX	C	Y	-	21,971	-	21,971	-	100%
CHURCH OF THE MESSIAH	C	Y	-	21,264	-	21,264	-	100%
GRACE CHURCH (MIDDLETOWN)	C	Y	-	20,912	-	20,912	-	100%
ST. ANDREW'S CHURCH, BRONX	C	Y	-	20,901	-	20,901	-	100%
ALL SAINTS CHURCH (BRIARCLIFF)	C	Y	5,510	19,837	-	25,347	-	128%
ST. LUKE'S CHURCH, BEACON	AIP	Y	7,948	19,503	-	8,650	18,450	44%
EGLISE DU ST. ESPRIT	C	Y	-	19,110	-	19,110	-	100%
CHURCH OF THE CRUCIFIXION	AIP	Y	123,760	19,107	-	3,566	139,301	19%
ST. PETER'S CHURCH, LITHGOW	C	Y	-	19,017	-	19,017	-	100%
ST. AUGUSTINE'S CHURCH	C	Y	1,652	18,869	-	20,521	(0)	109%
ST. SAVIOUR CONGREGATION	C	Y	-	18,586	-	13,939	4,647	75%
ST. EDWARD THE MARTYR	AIP	Y	-	18,322	-	4,581	13,742	25%
ST. JOHN'S CHURCH (PLEASANTVL)	C	Y	4,570	18,278	-	18,278	4,570	100%
TRINITY CHURCH (FISHKILL)	C	Y	4,915	17,695	-	22,610	-	128%
ST. MARY'S CHURCH (CASTLETON)	C	Y	-	17,681	-	17,681	0	100%
ST. JAMES CHURCH, HYDE PARK	C	Y	-	17,439	-	17,439	-	100%
ST. LUKE'S CHURCH (SOMERS)	C	Y	(8)	17,353	-	15,000	2,345	86%
CHRIST CHURCH, NEW BRIGHTON	C	Y	(4,151)	16,602	-	12,452	-	100%

ST. JAMES' CHURCH (GOSHEN)	C	Y	4,517	16,262	-	20,779	-	100%
ST. MARTIN'S CHURCH	ID	N	255,823	16,155	-	-	271,978	0%
ST. ANDREW'S CHURCH (MANH.)	C	Y	47,994	15,813	49,918	6,500	-	100%
ST. AUGUSTINE'S CHURCH (CROTN)	C	Y	-	15,690	-	15,690	-	100%
ST. JOSEPH OF ARIMATHEA	C	Y	-	14,242	-	14,242	-	100%
ST. MARY'S CHURCH (MOHEGAN L.)	C	Y	1	13,973	-	10,481	6,987	75%
CHRIST CHURCH (TARRYTOWN)	C	Y	-	13,964	-	13,964	-	100%
ST. MARY'S(MANHATTANVILLE)	C	Y	45,567	13,076	45,567	13,076	-	100%
ST. MARK'S CHURCH(NEPERA PARK)	ID	N	23,858	12,863	-	-	36,721	0%
GRACE CHURCH (HASTINGS)	C	Y	-	12,403	-	12,403	-	100%
ST. STEPHEN'S CHURCH (ARMONK)	AIP	Y	-	12,116	-	3,029	9,087	25%
CHURCH OF OUR SAVIOR	C	Y	-	11,822	-	11,822	-	100%
CHURCH OF THE ASCENSION (S.I.)	C	Y	1	11,814	-	11,815	-	100%
CHRIST THE KING (STONE RIDGE)	C	Y	1,070	11,552	-	11,556	1,066	91%
ST. JOHN'S CHURCH (KINGSTON)	C	Y	-	11,292	-	11,292	-	100%
ST. STEPHEN'S CHURCH (PEARL R)	C	Y	6,033	11,273	11,305	3,000	3,001	100%
TRINITY CHURCH (OSSINING)	C	Y	12,406	11,165	-	23,571	-	211%
CHURCH OF THE MEDIATOR, BRONX	C	Y	56,127	11,003	-	11,003	56,127	100%
ST. LUKE'S CHURCH (KATONAH)	C	Y	-	10,711	-	10,711	-	100%
ST. ALBAN'S CHURCH, S.I.	C	Y	-	10,706	-	10,706	-	100%
CHURCH OF THE RESURRECTION, HJ	AIP	Y	5,722	10,325	-	5,750	10,297	56%
CHURCH OF THE DIVINE LOVE	C	Y	-	10,108	-	7,581	2,527	75%
ST. JOHN'S CHURCH (NEW CITY)	AIP	Y	-	9,954	-	2,489	7,466	25%
ST. BARNABAS' CHURCH (ARDSLEY)	AIP	Y	98,262	9,074	-	1,000	106,336	11%
ST. ANDREW'S CHURCH (BREWSTER)	AIP	Y	60,315	9,068	-	3,630	65,754	40%
ALL SOULS' CHURCH	AIP	Y	20,932	8,505	-	9,801	19,636	115%
GOOD SHEPHERD (GRANITE SPR)	C	Y	2,315	8,336	-	10,651	-	100%
ST. JOHN'S CHURCH (CORNWALL)	C	Y	2,000	8,000	-	10,000	-	100%
TRINITY CHURCH, MORRISANIA	C	Y	72,928	7,801	-	7,801	72,928	100%
ST. ANDREW'S CHURCH (HARTSDLE)	AIP	Y	43,920	7,494	-	-	51,414	0%
ST. GEORGE'S CHURCH (NEWBURGH)	AIP	Y	(1,600)	7,179	-	1,500	4,079	21%
ST. LUKE'S CHURCH (E'CHESTER)	C	Y	-	6,984	-	5,432	1,552	78%
ST. MARK'S IN THE BOWERY	C	Y	-	6,797	-	6,797	-	100%
ST. PAUL'S CHURCH, PLEASANT VY	C	Y	-	6,718	-	6,718	-	100%
HOLY CROSS CHURCH (KINGSTON)	C	Y	(351)	6,692	-	5,661	680	90%
ST. CLEMENT'S CHURCH	AIP	Y	71,892	6,410	-	1,200	77,102	19%
ALL SAINTS CHURCH, WILLOWBROOK	C	Y	-	6,386	-	4,790	1,597	75%

ST. PAUL'S & TRINITY CHURCH TV	C	Y	-	6,279	-	6,279	-	100%
CHRIST CHURCH OF RAMAPO	AIP	Y	32,441	6,082	-	-	38,523	0%
ST. MARY'S IN THE HIGHLANDS	PIP	Y	1,276	5,103	-	2,552	3,827	50%
ST. SIMON'S THE CYRENIAN	C	Y	-	5,000	-	5,000	-	100%
ST. PAUL'S CHURCH, STAPLETON	C	Y	1,756	4,989	-	5,498	1,247	75%
CHRIST CHURCH, RED HOOK	C	Y	-	4,906	-	4,906	-	100%
ST. AMBROSE'S CHURCH	ID	N	81,406	4,679	-	-	86,085	0%
ST. LUKE'S CHAPEL	ID	N	41,955	4,618	-	-	46,573	0%
HOLY INNOCENTS CHURCH (HLND F)	C	Y	-	4,514	-	4,514	-	100%
CHURCH OF THE GOOD SHEPHERD	C	Y	-	4,500	-	4,500	-	100%
ST. JOHN'S CHURCH (WILMOT)	C	Y	-	4,456	-	4,456	-	100%
ST. ANDREW'S CHURCH, P'KEEPSIE	AIP	Y	-	4,260	-	2,130	2,130	50%
ST. PETER'S CHURCH (PEEKSKILL)	C	Y	-	4,200	-	4,200	-	100%
HOLYROOD CHURCH	C	Y	-	4,182	-	4,182	-	100%
ST. JOHN'S CHURCH, ROSEBANK	C	Y	18,249	3,776	18,249	2,832	944	75%
ST. JOHN'S THE EVANGELIST	C	Y	-	3,382	-	3,382	-	100%
ST. STEPHEN'S CHURCH, WOODLAWN	C	Y	707	2,829	-	2,829	707	75%
HOLY NATIVITY CHURCH (BRONX)	C	Y	-	2,761	-	2,761	-	100%
HOLY COMMUNION CHURCH TREASURER	C	Y	-	2,501	-	2,501	-	100%
ST. SIMON'S CHURCH, CONCORD	C	Y	-	2,278	-	2,278	-	100%
HOLY CROSS CHURCH (YONKERS)	C	Y	482	2,170	-	2,652	-	100%
GRACE CHURCH (CITY ISLAND)	C	Y	-	2,170	-	2,170	-	100%
ST. NICHOLAS ON THE HUDSON	PIP	Y	(200)	2,115	-	1,381	534	65%
ST. SIMEON'S CHURCH	AIP	Y	22,500	1,853	-	-	24,353	0%
ST. ANN'S CHURCH FOR THE DEAF	C	Y	-	1,671	-	1,671	-	100%
TRINITY CHURCH (GARNERVILLE)	C	Y	-	1,670	-	1,670	-	100%
ST. PAUL'S CHURCH (CHESTER)	C	Y	5,065	1,644	-	1,644	5,065	100%
ST. THOMAS' CHURCH, AMENIA UNION	C	Y	(340)	1,361	-	1,021	-	75%
ST. THOMAS' CHURCH (N. WINDSOR)	AIP	Y	14,045	1,232	-	708	14,569	57%
ST. EDMUND'S CHURCH, BRONX	C	Y	-	1,000	-	1,000	-	100%
ST. PETER'S CHURCH, W'CHSTR SQ	C	Y	-	1,000	-	1,000	-	100%
CHURCH OF THE INTERCESSION	C	Y	-	1,000	-	1,000	-	100%
ALL SAINTS CHURCH (HARRISON)	C	Y	3,775	1,000	3,775	1,000	-	100%
TRINITY/ST. PAUL'S CHURCH	C	Y	93,789	1,000	93,789	3,711	(2,711)	100%
ST. JAMES' CHURCH (N. SALEM)	C	Y	-	1,000	-	1,000	-	100%
ST. JOHN'S CHURCH (TUCKAHOE)	C	Y	6,607	1,000	5,607	1,750	250	100%
ST. PAUL ON-THE-HILL	C	Y	-	1,000	-	1,000	-	100%

ZION CHURCH (DOBBS FERRY)	C	Y	2,657	1,000	2,657	1,000	-	100%
ST. BARTHOLOMEW'S CHURCH (WP)	C	Y	65,866	1,000	44,130	1,000	21,736	100%
CHURCH OF THE ASCENSION (MV)	C	Y	40,322	1,000	-	1,000	40,322	100%
ST. JOHN'S-IN-THE-WILDERNESS	C	Y	-	983	-	983	-	100%
CHRIST CHURCH [PIERMONT] SPARKILL	C	Y	-	897	-	897	-	100%
GOOD SHEPHERD (GREENWOOD LAKE)	C	Y	-	826	-	826	-	100%
ST. JOHN'S THE DIVINE (TMKNS)	C	Y	-	744	-	744	-	100%
ST. MARK'S CHURCH (CHELSEA)	C	Y	-	609	-	609	-	100%
ST. MARTHA'S CHURCH, BRONX	C	Y	-	602	-	1,210	(608)	201%
ST. PAUL'S CHURCH, BRONX	C	Y	-	500	-	500	-	100%
ST. ANDREW'S CHURCH (S.FALLSB)	C	Y	-	377	-	377	-	100%
ST. JOHN'S CHURCH (ARDEN)	C	Y	-	347	-	347	-	100%
CHRIST CHURCH, PATTERSON	C	Y	-	174	-	174	-	100%
VIRGEN DE GUADALUPE	C	Y	-	162	-	162	-	100%
MISION SAN PABLO	C	Y	-	159	-	159	-	100%
ST. MARY'S CHURCH (SCARBRGH)	C	Y	-	100	-	100	-	100%
ST. PAUL'S CHURCH (YONKERS)	C	Y	-	-	-	-	-	-
SANTA ROSA PAROCHIAL MISSION	C	Y	-	-	-	-	-	-
			3,229,432	7,967,552	1,145,510	7,161,196	2,939,969	